

ESG & Sustainability Services

From investment transparency to sustainable business performance, we recognise the importance of ESG factors to our clients' success. That's why we've formed an alliance with Worldfavor, the leading global sustainability platform trusted by more than 20,000 organisations in 60 countries.

Whether it's collecting critical data, gaining insight or aligning your reporting with recognised global frameworks, we can help you meet your investors' expectations and enable sustainable action across your operations and those of your portfolio companies.

Specialist Expertise and Experience

Our alliance with Worldfavor combines specialist sustainability expertise with our in-depth knowledge of alternative investments and private markets, meaning you'll work with the people and the technology best suited to deliver in line with your specific requirements. And whether you're seeking operational support for impact investments or simply need a partner that firmly understands the ESG landscape, our experience of working with impact and sustainable funds will provide peace of mind.

Global Sustainability Platform

The Worldfavor global sustainability platform paves the way for enhanced ESG performance:

- ▶ **Secure, enterprise-level technology**
Collaboration, data collection and automation are all handled in a secure, cutting-edge SaaS environment.
- ▶ **Digital data collection and ESG consolidation**
Data collection is streamlined and consolidated across environmental, social and governance factors.
- ▶ **Actionable insights and visualisation**
Break down, filter and compare data with online reporting dashboards and an intuitive interface.
- ▶ **Sustainability framework alignment**
Align your reporting to recognised sustainability frameworks, from SFDR to the UN Sustainable Development Goals.
- ▶ **Value for your portfolio companies**
Your portfolio companies are empowered to contribute their data directly to the platform, with portfolio reporting accounts providing clear progress tracking.

Solutions that Meet Your Needs

By combining our specialist knowledge of alternative asset classes with market-shaping sustainability technology, we'll develop solutions that meet your exacting ESG requirements:

- ▶ **Clear and accurate reporting**
Easily report on your environmental, social and governance performance in line with globally recognised frameworks, providing investor assurance and generating reputational resilience.
- ▶ **Informed decision making**
Take a quicker route to insight and spend more time focused on analysis and key decision making.
- ▶ **Exceed investor expectations**
Exceed your investors' expectations with elevated transparency and confidence in your ESG data.
- ▶ **Strengthened portfolios**
Guide your portfolio companies and kickstart their sustainability journeys.
- ▶ **Sustainable business growth**
Be empowered to make investment decisions that provide financial returns while also having long-term sustainability goals at their core.

The Bright Alternative

Explore: aztegroup.co.uk/esg

Aztec Group is authorised to carry on financial services in the jurisdictions in which it operates.



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About the Aztec Group

Established in 2001, the Aztec Group is an award-winning independent provider of fund and corporate services, employing over 1,200 people across Guernsey, Jersey, Luxembourg, the UK and the US.

Owner-managed, the Group administers over 450 funds and 4,500 entities for a range of clients, including private equity, real estate, infrastructure and private debt managers.

About Worldfavor

Worldfavor makes it easy for organisations to access and share sustainability information. Worldfavor's technology ensures that data is used to gain insights and make better decisions that impact stakeholders across the entire value chain.

Worldfavor's global sustainability platform is a leader in its field – more than 20,000 organisations rely on the platform's network to optimise sustainability work and capitalise on untapped business opportunities.

Start enhancing your ESG performance today

For an in-depth conversation or to arrange a platform demonstration, please speak to your client relationship lead or contact one of our ESG leads:

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